

Code	VPH
Company name	Van Phat Hung Corporation
Date	12/21/2017
Subject	Report on result of stock issuance

Content:

Van Phat Hung Corporation has announced the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Van Phat Hung Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 10,596,616 shares
5. Total value issue : 105,966,160,000 dongs
6. Issue date : October 17, 2017
7. Beginning date : November 07, 2017
8. Ending date : December 15, 2017
9. Registration time for purchase: November 07, 2017 – December 15, 2017
10. Payment time: November 07, 2017 – December 15, 2017
 - Existing shareholders: from November 07, 2017 to December 04, 2017
 - Number of shares not distributed: from December 13, 2017 to December 15, 2017
11. Date of share transfer completion: expected in January 2018

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offered price	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/4
Existing shareholders	10,000	10,596,616	9,180,690	9,180,690	448	448	0	1,415,926	86.64%
Number of shares not distributed	10,000	1,415,926	1,415,926	1,415,926	3(**)	3	0	0	100%
			10,596,616	10,596,616	448	448	0		

V. Result in sum:

1. Total distributed volume : 10,596,616 shares (100% of total issued volume).
2. Total proceeds from the offering : VND105,966,160,000
3. Total cost : VND205,500,000
4. Total net revenue after the offering: VND105,760,660,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
1	Total owner's capital	1,651	100.00%
2	Founding shareholders	3	18.13%
3	Major shareholders	19	66.52%
4	Shareholders owning under 1% voting shares	1,629	15.35%
4.1	– The State		0%
4.2	– Other shareholders	1,629	87.12%
4.3	– Foreign shareholders	22	12.88%

VII: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Vo Anh Tuan	6,652,565	10.46%
2	Phan Tiet Hong Minh	4,514,856	7.10%
3	Vo Nguyen Nhu Nguyen	3,313,177	5.21%
4	Pyn Elite Fund (Non – Ucits)	6,971,897	10.97%
5	Vo Phan Khoi Nguyen	3,312,000	5.21%
6	Vo Phan Hong Ngoc	3,312,000	5.21%
	Total	28,076,525	44.16%

